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INTERCHINA HOLDINGS COMPANY LIMITED

國 中 控 股 有 限 公 司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 202)

VERY SUBSTANTIAL DISPOSAL IN RELATION TO DEEMED DISPOSAL OF SUBSIDIARY DELAY IN DESPATCH OF CIRCULAR

The Company proposes to combine the Circular and the Disposal Circular into one for ease of reference by the Shareholders. As such, additional time is required to prepare the Disposal Information to be included in the Circular. The despatch date of the Circular will be postponed to a date falling on or before 28 September 2012.

Reference is made to (i) the announcements of Interchina Holdings Company Limited (the “**Company**”) dated 12 July 2012 and 16 August 2012 (the “**Announcements**”) in relation to, among other things, the very substantial disposal transaction of the Company regarding the Deemed Disposal; and (ii) the announcement of the Company dated 4 September 2012 (the “**Disposal Announcement**”) in relation to the very substantial disposal regarding the possible disposal of shares in Heilongjiang Interchina (the “**Disposal**”). Capitalised terms used in this announcement shall have the same meaning as those used in the Announcements unless otherwise defined.

As disclosed in the Announcements, the Company expected to despatch the circular (the “**Circular**”) containing, among other things, further information on the Non-public Share Issue, financial information relating to the Group as well as the Heilongjiang Interchina Group, the notice of the EGM and other information as required under the Listing Rules, to the Shareholders on or before 7 September 2012.

As disclosed in the Disposal Announcement, the Company expected to despatch the circular (the “**Disposal Circular**”) containing, among other things, further information on the Disposal, financial information relating to the Group, financial information of the Group upon completion of the Disposal, the notice of EGM and other information as required under the Listing Rules (collectively, the “**Disposal Information**”), to the Shareholders on or before 28 September 2012.

The Company proposes to combine the Circular and the Disposal Circular into one for ease of reference by the Shareholders. As such, additional time is required to prepare the Disposal Information to be included in the Circular. The despatch date of the Circular will be postponed to a date falling on or before 28 September 2012.

By Order of the board of directors
Interchina Holdings Company Limited
Lam Cheung Shing, Richard
Chief Executive Officer and Executive Director

Hong Kong, 7 September 2012

As at the date of this announcement, the executive Directors are Mr. Shen Angang, Mr. Lam Cheung Shing, Richard, Mr. Zhu Yongjun and Mr. Choi Fun Tai; and the independent non-executive Directors are Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Mr. Chen Yi, Ethan.